

ESTIMATED PROJECT COST

PROJECT NAME

TOTAL PROJECT COST

(Please attach breakdown I.e., land, building, equipment, inventory, working capital, etc.)

YOUR CAPITAL INJECTION

(Minimum 20-30% of the above total project cost)

SOURCE OF INJECTION

ACTUAL LOAN AMOUNT

(Total project cost minus capital injection)

ADDITIONAL COLLATERAL TO BE PLEDGED*

(Minimum 50% of the above actual loan amount)

PROJECT LOCATION

REFERRED TO PMC COMMERCIAL TRUST BY

* Additional collateral is required on any leasehold project where real estate is not a part of the business collateral. This includes items such as CD's, stocks, bonds, notes receivable secured by real estate, extra guarantors, and any combination of the above. Inventory, furniture, fixtures, or equipment in the business will be collateral for the loan, but are not considered additional collateral.

EQUITY INJECTION

Cash in Accounts

Sale of Securities

Sale of Assets

Funds from Family

Business Assets

Other:

TOTAL EQUITY INJECTION