

SUPPLEMENTAL SCHEDULES

SCHEDULE 1 - BANKING RELATIONSHIPS

Name of Bank	Location/Acct#	Checking Balances	Savings Balances	Loan Balance	Terms of Maturity	Collateral
Total of Checking (+) Savings (Line 1 on PFS)						\$

SCHEDULE 2 - SECURITIES (GOVT. AND MARKETABLE)

No. Shares of Face Value	Description	Cost	Market Value	Source of Valuation	Registered in Name of	Is Stock Pledged?
Total Market Value (Line 2 on PFS)						\$

SCHEDULE 3 - IRA's / 401K's

Description	Total Value	Registered in Name of
Total IRA/401K (Line 3 on PFS)		\$

SCHEDULE 4 - LIFE INSURANCE COVERAGE

Face Value	Insurance Company	Owner of Policy	Name of Beneficiary	Total Cash Surrender Value	Policy Loans	Is Policy Assigned?
Total Cash Surrender Value (Line 5 on PFS)					\$	
Total Policy Loans (Line 15 on PFS)					\$	

SCHEDULE 5 - REAL ESTATE IN OWN NAME

Description Including Location or Address	Cost of Improvements	Original Cost	Date Acquired	Market Value	Mortgage Balance	Rate	Term	ARM/Balloon?	Mortgage Holder
Total Market Value (Line 6 on PFS)									\$
Total Mortgage Balance (Line 17 on PFS)									\$

SCHEDULE 6 - PARTIAL INTERESTS IN REAL ESTATE - NET EQUITY VALUES

Business Name & Address	Property Description	% of Ownership C	Total Cost	Date Acquired	Market Value A	Mortgage Balance B	Rate	Term	Value of Equity (A-B)x C
Total Value of Equity (Line 7 on PFS)									\$

SCHEDULE 7 - NOTES RECEIVABLE

Maker (Receivable From)	Secured By (Collateral)	Value of Collateral	Rate	Term	Date Acquired	Lien Position	Balance of Receivable	Assignable
Total Balance of Notes Receivable (Line 4 on PFS)								\$

PERSONAL FINANCIAL STATEMENT

(CONFIDENTIAL)

Name: _____ Spouse: _____
 Home Address _____ City/State/Zip _____

To: **PMC Commercial Trust
 and its Subsidiaries,
 affiliates and/or assigns**

The following is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned.

ALL BLANKS SHOULD BE COMPLETED (either w/information or "N/A")

Revised 7/11/08

ASSETS		LIABILITIES & NET WORTH	
1. Cash on hand in banks (see schedule 1)		13. Notes Payable, Banks, Unsecured (see schedule 1)	
2. Marketable & Govt. Securities (see schedule 2)		14. Automobile Loans (see schedule 1)	
3. IRA's & 401K's (see schedule 3)		15. Loans Against Life Insurance (see schedule 4)	
4. Notes Receivable - (See schedule 7)		16. Credit Cards	
5. Cash Surrender Value Only- Life insurance		17. Heloc	
6. Real Estate in Own Name (see schedule 5)		18. Real Estate Mortgages Payable (see schedule 5)	
7. Partial Interest in Real Estate - Net Equity Values (see schedule 6)		19. Income Taxes Due	
8. Automobiles		20. Other Liabilities - Itemize	
9. Furniture and Personal Property (if > \$30,000 provide detail)			
10. Other Businesses w/o Real Estate			
		21. Total Liabilities	
11. Other		22. Net Worth Total Assets less Total Liabilities (12-20)	
12. TOTAL ASSETS (1-11)		23. Total Liabilities and Net Worth (same as 12)	

SOURCES OF ANNUAL INCOME		SIGNATURES	
INCOME FROM ALIMONY, SEPARATE MAINTENANCE OR CHILD SUPPORT NEED NOT BE REVEALED IF YOU DO NOT CHOOSE TO RELY ON IT IN CONNECTION WITH THIS FINANCIAL STATEMENT		I authorize SBA/Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).	
Salary- yours			
Salary- spouse			
Commissions and bonuses			
Dividends			
Real Estate Income			
Other Income - Itemize			
TOTAL ANNUAL INCOME		(Applicant) <input checked="" type="checkbox"/>	Date
		(Spouse) <input checked="" type="checkbox"/>	Date

(Complete Schedules on Reverse Side)